

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In Re: : Chapter 13
:
David L. Mattis & C. Michelle Mattis, :
:
:
Debtors. : Case No. 23-21984 GLT


AFFIDAVIT OF INCOME

David L. Mattis, Debtor in the within bankruptcy, states that he is employed as a Substitute Teacher by Connellsville Area School District. From January 1, 2023, through the present, he has earned \$4,438. He also receives Social Security retirement benefits of \$2,114 monthly and a pension through First Energy of \$1,344 monthly. He has no income from any other source.

C. Michelle Mattis, Co-Debtor, states that she is employed as a Student Aid by Connellsville Area School District. From January 1, 2023, through the present, she has earned \$14,763. She also receives Social Security retirement benefits of \$1,513 monthly and a pension through Highlands Hospital of \$222 monthly. She has no income from any other source.

Proof of Debtors' income is attached.

We verify that the statements made in this affidavit are true and correct to the best of our personal knowledge or information and belief. We understand that statements herein are made subject to the penalties of 18 Pa.C.S.A. Section 4904 relating to unsworn falsifications to authorities.


David L. Mattis, Debtor


C. Michelle Mattis, Co-Debtor

Connellsville Area School District

Name: MICHELLE C MATTIS Dept: 08 Loc: 28 Emp # 2648

Check #: D0341185

Earnings	This Pay	YTD Amount	Deductions	This Pay	YTD Amount
Special Ed Aide 59.500 @ \$17.65	\$1,050.18	\$13,351.39	FIT (S 0)	\$52.94	\$906.25
Summer Work		\$938.88	Medicare	\$11.72	\$192.10
Retro		\$72.50	Social Security	\$50.11	\$821.33
Extra Duty		\$400.00	State Tax - Pennsylvania	\$24.81	\$406.70
			PA Unemp Comp	\$.74	\$10.34
			EIT 260308 - 1.0000%	\$8.08	\$132.46
			Ret, YG (DB) 5.5%	\$65.64	\$922.68
			DDN Deposit (CR)	\$565.26	\$9,237.62
			AFLAC 125-9	\$92.91	\$92.91
			American Fidelity Flex 12	\$100.00	\$800.00
			DEN 125	\$43.61	\$553.29
			VIS 125	\$5.48	\$69.32
			Ret. TG (DC) 2.75%	\$28.88	\$405.98
			CAESPA DUES		\$211.79
Total Gross	\$1,050.18	\$14,762.77			
Deduction(excl direct deposit)	\$484.92	\$5,525.15			
Net Pay	\$565.26	\$9,237.62			

CHECK DATE: 9/22/2023

AMOUNT: 90.00

Direct Deposit Amount \$ 565.26

D0341185

9/22/2023

MICHELLE C MATTIS
1504 E GIBSON AVE
CONNELLVILLE PA 15425

V O I D

Connellsville Area School District
732 ROCKRIDGE ROAD
CONNELLVILLE, PA 15425
Phone: (724)628-3300
Fax: (724)628-6845

Connellsville Area School District

Name: MICHELLE C MATTIS

Dept: 08

Loc: 28 Emp # 2648

Check #: D0340606

Earnings	This Pay	YTD Amount	Deductions	This Pay	YTD Amount
Special Ed Aide-26,000-@ \$17.65	\$458.90	\$12,301.21	FIT (S 0)	\$21.57	\$853.31
Summer Work		\$938.88	Medicare	\$6.65	\$180.38
Retro		\$72.50	Social Security	\$28.45	\$771.22
Extra Duty		\$400.00	State Tax - Pennsylvania	\$14.09	\$381.89
			PA Unemp Comp	\$3.32	\$9.60
			EIT 260308 - 1.0000%	\$4.59	\$124.38
			Ret. TG (DB) 5.5%	\$28.68	\$857.04
			DDN Deposit (CR)	\$341.93	\$8,672.36
			Ret. TG (DC) 2.75%	\$12.62	\$377.10
			American Fidelity Flex 12		\$700.00
			DEN 125		\$509.68
			VIS 125		\$63.84
			CAESPA DUES		\$211.79
Total Gross	\$458.90	\$13,712.59			
Deduction(excl direct deposit)	\$116.97	\$5,040.23			
Net Pay	\$341.93	\$8,672.36			

CHECK DATE: 9/8/2023

AMOUNT: \$0.00

Direct Deposit Amount \$ 341.93

D0340606

9/8/2023

MICHELLE C MATTIS
1504 E GIBSON AVE
CONNELLSVILLE PA 15425

V O I D

Connellsville Area School District
732 ROCKRIDGE ROAD
CONNELLSVILLE, PA 15425
Phone: (724)628-3300
Fax: (724)628-6845

Reg work (1.00/hr raise)

Connellsville Area School District

SSN XXX-XX-8888 Name: MICHELLE C MATTIS Dept: 08 Loc: 28 Emp # 2648

Check #: D0339677

Earnings	This Pay	YTD Amount	Deductions	This Pay	YTD Amount
Summer Work 29.750 @ \$14.50	\$431.38	\$938.88	FIT (S 0)	\$19.07	\$831.74
Special Ed Aide		\$11,842.31	Medicare	\$6.26	\$173.73
Retro		\$72.50	Social Security	\$26.75	\$742.77
Extra Duty		\$400.00	State Tax - Pennsylvania	\$13.24	\$367.80
			PA Unemp Comp	\$3.30	\$9.28
			EIT 260308 - 1.0000%	\$4.31	\$119.79
			Ret. YG (DB) 5.5%	\$26.96	\$828.36
			DDN Deposit (CR)	\$322.63	\$8,330.43
			Ret. YG (DC) 2.75%	\$11.86	\$364.48
			American Fidelity Flex 12		\$700.00
			DEN 125		\$509.68
			VIS 125		\$63.84
			CAESPA DUES		\$211.79
Total Gross	\$431.38	\$13,253.69			
Deduction(excl direct deposit)	\$108.75	\$4,923.26			
Net Pay	\$322.63	\$8,330.43			

CHECK DATE: 8/11/2023

AMOUNT: \$0.00

Direct Deposit Amount \$ 322.63

D0339677
8/11/2023MICHELLE C MATTIS
1504 E GIBSON AVE
CONNELLVILLE PA 15425

V O I D

Connellsville Area School District
732 ROCKRIDGE ROAD
CONNELLVILLE, PA 15425
Phone: (724)628-3300
Fax: (724)628-6845

Connellsville Area School District

Name: MICHELLE C MATTIS Dept: 08 Loc: 28 Emp # 2648

Check #: D0339228

Earnings	This Pay	YTD Amount	Deductions	This Pay	YTD Amount
Summer Work 19.500 @ \$14.50	\$282.75	\$507.50	FIT (S O)	\$16.13	\$812.67
6/29/23 Retro 5.000 @ \$14.50	\$72.50	\$72.50	Medicare	\$5.73	\$167.47
Special Ed Aide		\$11,842.31	Social Security	\$24.50	\$716.02
Extra Duty		\$400.00	State Tax - Pennsylvania	\$12.13	\$354.56
			PA Unemp Comp	\$.25	\$8.98
			EIT 260308 - 1.0000%	\$3.95	\$115.48
			Ret. TG (DB) 5.5%	\$22.20	\$801.40
			DDN Deposit (CR)	\$300.61	\$8,007.80
			DEN 125	-\$35.35	\$509.68
			VIS 125	-\$4.57	\$63.84
			Ret. TG (DC) 2.75%	\$9.77	\$352.62
			American Fidelity Flex 12		\$700.00
			CAESPA DUES		\$211.79
Total Gross	\$355.25	\$12,822.31			
Deduction(excl direct deposit)	\$54.74	\$4,814.51			
Net Pay	\$300.51	\$8,007.80			

CHECK DATE: 7/28/2023

AMOUNT: \$0.00

Direct Deposit Amount \$ 300.51

D0339228
7/28/2023MICHELLE C MATTIS
1504 E GIBSON AVE
CONNELLSVILLE PA 15425

V O I D

Connellsville Area School District
732 ROCKRIDGE ROAD
CONNELLSVILLE, PA 15425
Phone: (724)628-3300
Fax: (724)628-6845

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Connellsville Area School District

Name: DAVID L MATTIS Dept: 03 Loc: 99 Emp # 3679

Check #: D0338134

Earnings	This Pay	YTD Amount	Deductions	This Pay	YTD Amount
Teacher Sub Regular Ed 2.000 @ \$125.00	\$250.00	\$4,500.00	Medicare	\$3.63	\$64.36
Adjust		-\$62.50	Social Security	\$15.50	\$275.15
			State Tax - Pennsylvania	\$7.68	\$136.26
			PA Unemp Comp	\$1.18	\$3.14
			EIT 260308 - 1.0000%	\$2.50	\$44.40
			Ret. TG (DB) 5.5%	\$15.63	\$277.36
			DDN Deposit (CK)	\$204.88	\$3,636.83
Total Gross	\$250.00	\$4,437.50			
Deduction(excl direct deposit)	\$45.12	\$800.67			
Net Pay	\$204.88	\$3,636.83			

CHECK DATE: 6/16/2023

AMOUNT: \$0.00

Direct Deposit Amount \$ 204.08

D0338134

6/16/2023

DAVID L MATTIS
1504 E GIBSON AVE
CONNELLSVILLE PA 15425

V O I D

Connellsville Area School District
732 ROCKRIDGE ROAD
CONNELLSVILLE, PA 15425
Phone: (724) 628-3300
Fax: (724) 628-6845

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Connellsville Area School District

Name: DAVID L MATTIS Dept: 03 Loc: 99 Emp # 3679

Check #: D0337503

Earnings	This Pay	YTD Amount	Deductions	This Pay	YTD Amount
Teacher Sub Regular Ed 1.000 @ \$125.00	\$125.00		Medicare	\$3.63	\$60.73
Teacher Sub Regular Ed 1.000 @ \$125.00	\$125.00	\$4,250.00	Social Security	\$15.50	\$259.65
Adjust		-\$62.50	State Tax - Pennsylvania	\$7.68	\$128.58
			PA Unemp Comp	\$1.18	\$2.96
			EIT 260308 - 1.0000%	\$2.50	\$41.90
			Ret. TG (DB) 5.5%	\$15.63	\$261.73
			DDN Deposit (CK)	\$204.88	\$3,431.95
Total Gross	\$250.00	\$4,187.50			
Deduction(excl direct deposit)	\$45.12	\$755.55			
Net Pay	\$204.88	\$3,431.95			

CHECK DATE: 6/2/2023 AMOUNT: \$0.00

Direct Deposit Amount \$ 204.88

D0337503

6/2/2023

DAVID L MATTIS
1504 E GIBSON AVE
CONNELLSVILLE PA 15425

V O I D

Connellsville Area School District
732 ROCKRIDGE ROAD
CONNELLSVILLE, PA 15425
Phone: (724) 628-3300
Fax: (724) 628-6845

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Connellsville Area School District

Name: DAVID L MATTIS Dept: 03 Loc: 99 Emp # 3679

Check #: D0336863

Earnings	This Pay	YTD Amount	Deductions	This Pay	YTD Amount
Teacher Sub Regular Ed 9.000 @ \$125.00	\$1,125.00	\$4,000.00	Medicare	\$16.31	\$57.10
Adjust		-\$62.50	Social Security	\$69.75	\$244.15
			State Tax - Pennsylvania	\$34.54	\$120.90
			PA Unemp Comp	\$ 7.79	\$ 2.78
			EIT 260308 - 1.0000%	\$11.25	\$39.40
			Ret. TG (DB) 5.5%	\$70.31	\$246.10
			DDN Deposit (CR)	\$922.05	\$3,227.07
Total Gross	\$1,125.00	\$3,937.50			
Deduction(excl direct deposit)	\$202.95	\$710.43			
Net Pay	\$922.05	\$3,227.07			

CHECK DATE: 5/19/2023

AMOUNT: \$0.00

Direct Deposit Amount \$ 922.05

D0336863

5/19/2023

DAVID L MATTIS
1504 E GIBSON AVE
CONNELLVILLE PA 15425

V O I D

Connellsville Area School District
732 ROCKRIDGE ROAD
CONNELLVILLE, PA 15425
Phone: (724) 628-3300
Fax: (724) 628-6845

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Connellsville Area School District

1504 E GIBSON AVE Name: DAVID L MATTIS Dept: 03 Loc: 99 Emp # 3679

Check #: D0335592

Earnings	This Pay	YTD Amount	Deductions	This Pay	YTD Amount
Teacher Sub Regular Ed 2.000 @ \$125.00	\$250.00	\$2,875.00	Medicare	\$6.34	\$40.79
Teacher Sub Regular Ed 1.000 @ \$125.00	\$125.00		Social Security	\$27.13	\$174.40
Teacher Sub Regular Ed 0.500 @ \$125.00	\$62.50		State Tax - Pennsylvania	\$13.43	\$86.36
Adjust		-\$62.50	PA Unemp Comp	\$3.31	\$1.99
			EIT 260308 - 1.0000%	\$4.38	\$28.15
			Ret. TG (DB) 5.5%	\$27.34	\$175.79
			DDN Deposit (CK)	\$358.57	\$2,305.02
Total Gross	\$437.50	\$2,812.50			
Deduction(excl direct deposit)	\$78.93	\$507.48			
Net Pay	\$358.57	\$2,305.02			

CHECK DATE: 4/21/2023

AMOUNT: \$0.00

Direct Deposit Amount \$ 358.57

D0335592

4/21/2023

DAVID L MATTIS
1504 E GIBSON AVE
CONNELLSVILLE PA 15425

V O I D

Connellsville Area School District
732 ROCKRIDGE ROAD
CONNELLSVILLE, PA 15425
Phone: (724) 628-3300
Fax: (724) 628-6845

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ACCOUNT #: [REDACTED] PLAN NAME: HIGHLANDS HOSPITAL
PLAN#: 70071

PARTICIPANT INFORMATION (to be completed by Employer)

Name:	C. Michelle Mattis	Birth Date:	04-26-1957
Social Security #:	[REDACTED]		
Address:	1504 East Gibson Avenue	Hire Date:	08-02-1980
Address Cont'd:		Commencement Date:	05-01-2017
City State & Zip:	Connellsville, PA 15425	Termination Date:	04-03-1997

REASON FOR NON PERIODIC (LUMP SUM) DISTRIBUTION (to be completed by Employer)

<input type="checkbox"/> Termination	<input type="checkbox"/> Hardship	<input type="checkbox"/> Death	<input type="checkbox"/> In-Service	<input type="checkbox"/> QDRO	<input type="checkbox"/> RMD
Gross amount of payment \$		If Death Benefit, decedent's social security number, name and date of death:			

LUMP SUM INFORMATION (to be completed by Employer)

<input type="checkbox"/> Lump Sum Cash	Note: 20% will be automatically withheld for Federal Withholding	Additional Federal withholding: \$
<input type="checkbox"/> Rollover	Please fill out the information below:	
I choose to have the taxable portion of my benefit rolled over as follows: <input type="checkbox"/> My IRA <input type="checkbox"/> My Qualified Plan		
OR: A portion paid to Rollover and a portion paid as Cash: Rollover \$ / Cash \$		
Name of IRA or Qualified Plan:		
Account Number:		
Name of Bank/Employer:		
Address of Bank/Employer:		

PERIODIC INFORMATION: (to be completed by Employer)

<input checked="" type="checkbox"/> J&S 100 % Spouse Name: David L. Mattis SSN: [REDACTED] DOB: 05-05-1952	<input type="checkbox"/> Life Only	<input type="checkbox"/> 5yr or <input type="checkbox"/> 10 yr Certain Date Pyts stop:	<input type="checkbox"/> QDRO	<input type="checkbox"/> Disability	<input type="checkbox"/> Death Benefit
Gross amount of payment \$	If Death Benefit, decedent's social security number, name and date of death:				
Frequency of payments:	221.83				

DEDUCTIONS:

For deductions from gross periodic payments, other than Federal & State withholding, please attach detailed instructions on withholding type & amounts. For Federal Withholding, please attach W4-P and for State withholding, please include with written instructions.

MAILING INSTRUCTIONS (to be completed by Employer)

- ☐ Mail check to Company/Plan Administrator for delivery to Participant/Beneficiary(ies)
☐ Mail check to Participant/Beneficiary(ies)



COPY

EMPLOYER AUTHORIZATION (required)

(Signature) Angela Dander (Date) 04-06-2017

PARTICIPANT AUTHORIZATION (required)

(Signature) Michelle Mattis (Date) 04-06-2017



X ZQAL
 00940175 Mattis, David L
 Pay Period From: 07/01/2023 To: 07/31/2023
 Check Date : 06/30/2023
 FIT Status Exemptions Addtl
 SIT Status Exemptions Addtl

Earnings - Current Period

Description	Rate	Amount	YTD
AYE NonGuar		1,343.76	9,406.32
Total Current Earnings		1,343.76	9,406.32

	Bank Name	Amount
Net Pay to	Glass Cap Federal Credit	1,343.76
Total Net Pay		1,343.76

Check out www.FEretirees.com to keep up with recent retirees, company news, discount offers and more.

Payment questions or info changes call 1-800-543-4654



Social Security Administration Benefit Verification Letter

Date: October 2, 2023
BNC#: 23SV667J24784
REF: A

CAROL MICHELLE MATTIS
1504 EAST GIBSON AVE
SOUTH CONNELLSVILLE PA 15425-4931

You asked us for information from your record. The information that you requested is shown below. If you want anyone else to have this information, you may send them this letter.

Information About Current Social Security Benefits

Beginning December 2022, the full monthly Social Security benefit before any deductions is \$1,513.20.

We deduct \$164.90 for medical insurance premiums each month.

The regular monthly Social Security payment is \$1,348.00.
(We must round down to the whole dollar.)

Social Security benefits for a given month are paid the following month. (For example, Social Security benefits for March are paid in April.)

Your Social Security benefits are paid on or about the fourth Wednesday of each month.

Information About Past Social Security Benefits

From March 2022 to November 2022, the full monthly Social Security benefit before any deductions was \$1,392.10.

We deducted \$170.10 for medical insurance premiums each month.

The regular monthly Social Security payment was \$1,222.00.
(We must round down to the whole dollar.)

Type of Social Security Benefit Information

You are entitled to monthly retirement benefits.

Medicare Information

You are entitled to hospital insurance under Medicare beginning April 2022.

See Next Page

0101BEV7N44OVY5 CCM.M72.BEV7N.R231002



Social Security Administration Benefit Verification Letter

Date: October 2, 2023
BNC#: 23PW350J77075
REF: A

DAVID LOUIS MATTIS
1504 EAST GIBSON AVENUE
SOUTH CONNELLSVILLE PA 15425-4931

You asked us for information from your record. The information that you requested is shown below. If you want anyone else to have this information, you may send them this letter.

Information About Current Social Security Benefits

Beginning December 2022, the full monthly Social Security benefit before any deductions is \$2,114.00.

We deduct \$164.90 for medical insurance premiums each month.

The regular monthly Social Security payment is \$1,949.00.
(We must round down to the whole dollar.)

Social Security benefits for a given month are paid the following month. (For example, Social Security benefits for March are paid in April.)

Your Social Security benefits are paid on or about the third of each month.

Information About Past Social Security Benefits

From December 2021 to November 2022, the full monthly Social Security benefit before any deductions was \$1,944.80.

We deducted \$170.10 for medical insurance premiums each month.

The regular monthly Social Security payment was \$1,774.00.
(We must round down to the whole dollar.)

Type of Social Security Benefit Information

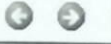

You are entitled to monthly retirement benefits.

Medicare Information

You are entitled to hospital insurance under Medicare beginning May 2017.

See Next Page

0101BEV7N440PXV CCM/M72.BEVTN.R331002


 1 of 1 > > | Export to the selected format ▼ Export 

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Connellsville Area School District

Name: DAVID L MATTIS Dept: 03 Loc: 99 Emp # 3679

Check #: D0338134

Earnings	This Pay	YTD Amount	Deductions	This Pay	YTD Amount
Teacher Sub Regular Ed 2.000 @ \$125.00	\$250.00	\$4,500.00	Medicare	\$3.63	\$64.36
Adjust		-\$62.50	Social Security	\$15.50	\$275.15
			State Tax - Pennsylvania	\$7.68	\$136.26
			PA Unemp Comp	\$1.18	\$3.14
			EIT 260308 - 1.0000%	\$2.50	\$44.40
			Ret. TG (DB) 5.5%	\$15.63	\$277.36
			DDN Deposit (CK)	\$204.88	\$3,636.83
Total Gross	\$250.00	\$4,437.50			
Deduction(excl direct deposit)	\$45.12	\$800.67			
Net Pay	\$204.88	\$3,636.83			

CHECK DATE: 6/16/2023

AMOUNT: \$0.00

Direct Deposit Amount \$ 204.88

D0338134

6/16/2023

DAVID L MATTIS
1504 E GIBSON AVE
CONNELLSVILLE PA 15425

V O I D

Connellsville Area School District
732 ROCKRIDGE ROAD
CONNELLSVILLE, PA 15425
Phone: (724) 628-3300
Fax: (724) 628-6845

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Connellsville Area School District

Name: DAVID L MATTIS Dept: 03 Loc: 99 Emp # 3679

Check #: 00001945

Earnings	This Pay	YTD Amount	Deductions	This Pay	YTD Amount
Teacher Sub Regular Ed 4.000 @ \$125.00	\$500.00	\$5,062.50	Medicare	\$8.16	\$72.52
Teacher Sub Regular Ed 0.500 @ \$125.00	\$62.50		Social Security	\$34.88	\$310.03
Adjust		-\$62.50	State Tax - Pennsylvania	\$17.27	\$153.53
			PA Unemp Comp	\$3.39	\$3.53
			EIT 260308 - 1.0000%	\$5.63	\$50.03
			Ret. TG (DB) 5.5%	\$35.16	\$312.52
			Direct Deposit Net		\$3,636.83
Total Gross	\$562.50	\$5,000.00			
Deduction(excl direct deposit)	\$101.49	\$902.16			
Net Pay	\$461.01	\$4,097.84			

CHECK DATE: 10/6/2023

AMOUNT: \$461.01

Four Hundred Sixty One Dollars And 01 Cents

00001945

10/6/2023

DAVID L MATTIS
1504 E GIBSON AVE
CONNELLVILLE PA 15425

Connellsville Area School District
732 ROCKRIDGE ROAD
CONNELLVILLE, PA 15425
Phone: (724) 628-3300
Fax: (724) 628-6845

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